

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRB0008
3MRU2 / ISIN: HRMRULO326A2
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official
Market

Home Member State:

Croatia

Publication of Other**Non-Regulated information**

Zagreb, 23 June 2026

Notification of conducted public offer of new shares

On 11 May 2026, the General Assembly of the company BOSQAR Inc. ("**Company**") adopted the Resolution on Share Capital Increase (the "**Share Capital Increase Resolution**") based on which the share capital of the Company shall be increased from the amount of EUR 15,640,094.35 by the amount of up to EUR 7,820,047.18 to the amount of up to EUR 23,460,141.53, by cash contributions and issuance of up to 5,892,185 new ordinary registered no-par value shares of the Company (the "**New Shares**").

The offering of New Shares was carried out pursuant to the Public Call on subscription of New Shares published on 19 May 2026 ("**Public Call**"), in the period from 1 June 2026 at 9:00 AM until 15 June 2026 at 10:00 AM in the first round, i.e. from 1 June 2026 at 9:00 AM until 10 June 2026 at 4:00 PM in the second round ("**Offer Period**").

During the Offer Period, Investors have subscribed a total of 6,979,765 New Shares. 5,453 retail investors and 26 qualified investors participated in the Offer. Since it was determined by the Share Capital Increase Resolution that a maximum of 5,892,185 New Shares shall be issued, that the Targeted Issue Amount is EUR 150,000,000.00, while the Final Price has been determined at EUR 25.50 per single New Share, the Company allocated 5,882,352 New Shares to the Investors who have subscribed for the New Shares, for which the Investors have timely paid a total of EUR 149,999,976.00.

On the basis of subscribed and timely paid New Shares, on 23 June 2026 the Management Board of the Company, with the consent of the Supervisory Board of the Company,

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 11,784,370 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš, Vanja Vlak and Alma Mekić Čerdić

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determined that share capital of the Issuer is increased from the amount of EUR 15,640,094.35 by the amount of EUR 7,806,996.92 to the amount of EUR 23,447,091.27, by means of cash contributions and issuing a total of 5,882,352 New Shares.

The increase of the Company's share capital shall be registered with the Court Registry of the Commercial Court in Zagreb.

BOSQAR d.d.